

# ROCHESTER CITY SCHOOL DISTRICT GROUP ENROLLMENT FORM

#1

P.O. Box 22999, Rochester, NY 14692

A nonprofit independent licensee of the BlueCross BlueShield Association

| Instructions on Back. All Date  | s = mm/dd/yy                           | □ Check        | if name chang     | hange                           |             | PLEASE PRINT CLEARLY |                         |                     |      |
|---|--|----------------|-------------------|---------------------------------|-------------|----------------------|-------------------------|---------------------|------|
| ✓ CHECK DESIRED ACTION  |  | ✓ CHE          | CK DESIRED        | MEDICAL COVERAGE                |             | ✓ CHECK              | PERSON(                 | S) COVE             | RED  |
| ☐ Add Subscriber (AA)   |  |                |                   |                                 |             | Self, Spouse         | Self &                  | Self &              | Self |
| Date of Hire/Event / /  |  |                |                   |                                 |             | &                    | Child(ren)              | Spouse              | Jeli |
| Coverage Eff Date//   |  |                |                   |                                 |             | Child(ren)           | (D)                     | (0)                 | (D)  |
| ☐ Add Dependent (AB)  |  |                | Traditional I     | BCBS Basic (CM)                 |             | (A)                  | (B)                     | (C)                 | (D)  |
| Date of Event / /   |  |                |                   |                                 |             | MEDICAL              |                         |                     |      |
| Coverage Eff Date//   |  |                |                   |                                 |             |                      |                         |                     |      |
| ☐ Change Coverage (AC)  |  |                |                   |                                 |             |                      |                         |                     |      |
| • • • •   |  |                |                   |                                 |             |                      |                         |                     |      |
| Coverage Eff Date//   |  |                |                   |                                 |             |                      |                         |                     |      |
| Transfer to CORDA (AD)  | SLIBSCDIB                              | ED INFORMA     | TION - Must b     | o completed                     |             |                      |                         |                     |      |
| ☐ Transfer to COBRA (AD)  |  |                |                   | <u>'</u>                        |             |                      |                         |                     |      |
| ☐ (S)ubscriber  | Social Security # Sex: M F Birthdate// |                |                   |                                 |             |                      |                         |                     |      |
| ☐ (M) Dependent☐ (D)isabled☐  | Last Name                              |                |                   | First                           |             |                      |                         |                     |      |
| Date of Event / /   |  |                |                   |                                 |             |                      |                         |                     |      |
| ☐ Cancel Subscriber (S)   | -                                      |                |                   |                                 |             |                      |                         |                     |      |
| ☐ Cancel Dependent (M)  | City State Zip                         |                |                   |                                 |             |                      |                         | •                   |      |
| (M)edical   | Day Phone:                             | -  -           |                   | E-Mail Address:                 |             |                      |                         |                     |      |
|   | [MEDICARE                              | HEALTH INS     | URANCE CLAI       | M#                              |             |                      |                         |                     |      |
| Reason Code (see back)  |  |                |                   | ıl) <u> </u>                    |             |                      |                         |                     |      |
| Cancellation Date/   Effective Date: Medicare Part B (Medical) ]  |  |                |                   |                                 |             |                      |                         |                     |      |
| FAMILY MEMBER INFORMATIO  | N ✓ Check re                           | lationship and | l indicate depe   | ndent name or indicate depende  | nt name a   | nd birthdate 1       | o be canc               | elled.              |      |
| ☐ (S)pouse ☐ (D)ependent  | ☐ Student(T)                           |                |                   | Social Security #               |             | Sex                  |                         | rthdate             |      |
| ☐ (H)disabled ☐ (F)oster/Grandchild Dependent   |  |                | ,                 |                                 |             |                      | (mm/dd/yy)              |                     |      |
| ☐ Domestic (P)artner ☐ Other<br>Last Name (if different) First Name   |  |                |                   |                                 |             | □ M<br>□ F           | 1 1                     |                     |      |
| Last Name (if different) File   | Stivame                                |                |                   |                                 |             | <b>u</b> r           | /                       | /                   |      |
| ☐ (S)pouse ☐ (D)ependent ☐ Student(T)   |  |                | Social Security # |                                 |             | Sex                  | Birthdate               |                     |      |
| ☐ (H)disabled ☐ (F)oster/Grandchild Dependent   |  |                |                   |                                 |             |                      | (mm/dd/yy)              |                     |      |
| ☐ Domestic (P)artner ☐ Other  |  |                |                   |                                 |             | □ M<br>□ F           | , ,                     |                     |      |
| , ,   |  |                |                   |                                 |             |                      |                         |                     |      |
| ☐ (S)pouse ☐ (D)ependent ☐ Student(T) ☐ (H)disabled ☐ (F)oster/Grandchild Dependent   |  |                |                   | Social Security #               |             | Sex                  |                         | rthdate<br>m/dd/yy) |      |
| Domestic (P)artner Other  |  |                |                   |                                 |             | □м                   | (1111                   | ii/uu/yy)           |      |
| Last Name (if different) First Name   |  |                |                   |                                 |             | □F                   | /                       | /                   |      |
|   |  |                |                   | 2 112 11 11                     |             |                      |                         |                     |      |
| ☐ (S)pouse ☐ (D)ependent ☐ Student(T) ☐ (H)disabled ☐ (F)oster/Grandchild Dependent   |  |                | Social Security # |                                 |             | Sex                  | Birthdate<br>(mm/dd/yy) |                     |      |
| □ Domestic (P)artner □ Other  |  |                |                   |                                 |             | □м                   | . 337                   |                     |      |
| Last Name (if different) First Name   |  |                |                   |                                 |             | □F                   | /                       | /                   |      |
| OTHER COVERAGE INFORMA  | TION - Must b                          | e completed.   | You may be        | contacted for additional inform | nation.     |                      |                         |                     |      |
| In addition, please provide a c   | opy of your "(                         | Certificate of | Coverage" fro     | m your former health insurance  | e carrier o |                      |                         |                     |      |
| Have you or any member of your family been enrolled in any other insurance policy in the last 63 days (including Dental, Medicare or Medicaid)?   |  |                |                   |                                 |             |                      |                         |                     |      |
| ☐ Yes ☐ No ✓ Check: ☐ Medical and/or ☐ Dental Are you keeping this coverage? ☐ Yes ☐ No ✓ Check previous insurance company from list below and indicate ID #:   |  |                |                   |                                 |             |                      |                         |                     |      |
| □ (B) Excellus BlueCross BlueShield, Rochester Region, Blue Choice.   |  |                |                   |                                 |             |                      |                         |                     |      |
| □ (O) Other - BlueCross BlueShield Plan (outside of Rochester). Indicate Plan Name:   |  |                |                   |                                 |             |                      |                         |                     |      |
| □ (C) Other Carrier - Indicate Plan Name:   |  |                |                   |                                 |             |                      |                         |                     |      |
| RELEASE - You must  |  |                |                   |                                 |             | noroca fil           |                         | anliaa±             | 0.5  |
| Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of  |  |                |                   |                                 |             |                      |                         |                     |      |
|   |  |                |                   |                                 |             |                      |                         |                     |      |
| misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime,   |  |                |                   |                                 |             |                      |                         |                     |      |
| and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation. I have thoroughly read, understand and agree to comply with the terms of the Release on the back. |  |                |                   |                                 |             |                      |                         |                     |      |
|   |  |                |                   |                                 |             |                      |                         |                     |      |
| Subscriber Signature         Date           EMPLOYER INFORMATION (Must be completed by Group Administrator/Representative)         Note: Dept. # and Employee # are optional.   |  |                |                   |                                 |             |                      |                         |                     |      |
| Was the employee subject to a waiting period before enrolling in your employer health plan?   Yes  No   |  |                |                   |                                 |             |                      |                         |                     |      |
| If yes, what was the start date   |  | and end date   |                   |                                 |             |                      |                         |                     |      |
| Coverage Group/Sub (  | Group #                                | Chk digit      | Pkg#              | Employer Name: Rochester        | City Scho   | ol District          |                         |                     |      |
| Medical 87-   |  |                |                   |                                 |             | A 🔲 (A)Can           | cellation               | ☐ (R)eti            | red  |
| Out of Paris Charles (P. 1  |  |                |                   | Department #                    | Emp         | oloyee #             |                         |                     |      |
| Group Rep Signature/Date  |  |                |                   |                                 |             |                      |                         |                     |      |

## Instructions for completing the Group Enrollment Form

DESIRED ACTION Check the appropriate action and indicate the Date(s) in the space provided. An Event Date is the date of a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request must be received within 30 days of the Event Date. Please see your Group Administrator/Representative for events that fall outside the 30-day period. If New Add Subscriber, Add Dependent or Change Coverage, you must also check Desired Coverage and Persons covered, and Family Member Information section.

#### **Cancel Request**

To process a Subscriber or Member Cancellation, please use the Membership Cancellation Worksheet - OR -

#### To Cancel an Employee/Subscriber using the **Group Enrollment Form:**

- check Subscriber (S) Box
- check Products to be cancelled (Medical)
- indicate Reason Code in space provided (See codes below)
- indicate Cancellation Date in space provided
- complete Subscriber Information

#### **Cancel Subscriber Reasons**

LE - Left Employer/No Longer Eligible CP - Commercial

CB - COBRA Begin Date

CD - COBRA Handicapped/Disabled Date

CE - COBRA End Date SR – Subscriber Request

SD - Subscriber Deceased SB - Spouse's Excellus BCBS

MC - Medicaid

#### To Cancel a Dependent using the **Group Enrollment Form:**

- check Dependent (M) box
- check Products to be cancelled (Medical)
- indicate Reason Code in space provided (see codes below)
- indicate Cancellation Date in space provided
- complete Subscriber Information
- complete Member Name and Member Birthdate

#### **Cancel Dependent Reasons**

MB - COBRA Begin Date MA - Marriage MR - Subscriber Request

OA - Dependent Over Age DV - Divorce

DM - Deceased

If the only change is one of the following, please call Customer Service at the number listed below. A Group Enrollment Form is not required. Address Birthdate

**DESIRED COVERAGE** 

Please check with your Group Administrator/Representative.

#### **FAMILY MEMBER INFORMATION QUALIFIED GUIDELINES:**

Use an additional form, if more than four persons.

- A legal spouse (an ex-spouse is not a qualified member as of the divorce date)
- Must be under the eligible dependent age for your employer group:
- natural, adopted or stepchild
- Other: Please contact Customer Service for the appropriate form. These dependents have additional eligibility requirements. Dependents pending adoption, grandchild or foster dependents, foreign exchange students, dependents for whom employee/subscriber has legal custody or legal quardianship, or a dependent who is claimed on subscriber's current federal income tax return, or a handicapped/disabled dependent who is over the dependent age for your employer group.

### **RELEASE**

- > I acknowledge and agree that by signing this enrollment form and subsequently accepting services, I and everyone else who is covered under the contract or certificate you issue is bound by the terms and conditions of the contract or certificate applicable to my coverage. This includes, without limitation, the terms and conditions regarding the receipt and release of medical records and information. I make this acknowledgement and agreement on behalf of myself and each other person who now or in the future accept coverage under the terms of the contract applicable to my coverage (who may include, for example, my spouse and my eligible family dependents).
- I hereby accept responsibility for payment of any portion of the premium.
- I understand that any claim by me or one of my eligible family members may be denied and my coverage canceled upon one month's written notice, if I have knowingly included false information.

**EMPLOYER INFORMATION** 

This section to be completed and signed by the Employer Group Administrator/Representative. Complete only the coverage section (Medical) that is applicable to the employee's request.

If you have any questions, please contact Customer Service at: EPO Members (toll free) 1-800-584-4842 or visit our Web site at www.myexcellusplan.com/rcsd